

BALANCE SHEET

As of Dec. 31st, 2009

Unit: VND

Assets	Code	EXP	Ending Balance	Beginning Balance
A. CURRENT ASSETS (100=110+120+130+140+150)	100		6.075.097.219.536	
I. Cash and cash equivalents	110	V.01	472.890.418.245	
1. Cash	111		472.890.418.245	
Inclde :				
- Money sent by investors in securities transactions				
- Money trustee's investment				
2. Cash equivalents	112			
- Include: Money trustee's investment				
II. Short-term financial investments	120		165.932.047.354	
1. Short-term investments	121	V.02	206.198.569.266	
2. Short-term investment of trustee investment		V.03		
3. Provision for devaluation of short-term investments (*)	129		(40.266.521.912)	
III. Short-term receivables	130	V.08	5.403.611.334.328	
1. Trade accounts receivable	131		968.017.172.725	
2. Advances to supplier	132		48.846.899.978	
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	135			
5. Other receivables	138		4.485.108.915.919	
6. Provision for short-term bad receivables (*)	139		(98.361.654.294)	
IV. Inventories	140		151.944.467	
V. Other current assets	150		32.511.475.142	
1. Short-term prepaid expenses	151		32.375.906.392	
2. VAT deductible	152			
3. Tax and accounts receivable from State budget	154			
4. Other current assets	158		135.568.750	
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		4.457.520.121.841	
I. Long-term receivables	210	V.11		
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213			
4. Other long-term receivables	218			
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	210		10.362.942.469	
1. Tangible fixed assets	221	V.06	7.433.294.150	
- Historical cost	222		29.554.031.508	
- Accumulated depreciation (*)	223		(22.120.737.358)	
2. Finance leases fixed assets	224			
- Historical cost	225			
- Accumulated depreciation (*)	226			
3. Intangible fixed assets	227	V.07	2.906.348.319	
- Historical cost	228		13.460.586.105	
- Accumulated depreciation (*)	229		(10.554.237.786)	
4. Construction in progress expenses	230		23.300.000	
III. Property Investment	240			

- Historical cost	241			
- Accumulated depreciation (*)	242			
<b>IV. Long-term financial investments</b>	<b>250</b>	<b>V.02</b>	<b>4.363.828.971.264</b>	
1. Investment in subsidiary company	251			
2. Investment in joint venture	252			
3. Long-term security investments	253		4.374.972.785.609	
- Securities available for sale	254		4.374.972.785.609	
- Securities held to date due	255			
4. Other long-term investment	258		1.669.064.655	
5. Provision for devaluation of long-term finance investments (*)	259		(12.812.879.000)	
<b>V. Other long-term assets</b>	<b>260</b>		<b>83.328.208.108</b>	
1. Long-term prepaid expenses	261	V.04	46.239.894.279	
2. Deferred income tax assets	262		30.666.365.663	
3. Deposit fund payment	263	V.05	5.918.692.166	
4. Others	268		503.256.000	
<b>TOTAL ASSETS ( 270=100+200)</b>	<b>270</b>		<b>10.532.617.341.377</b>	

Capital source	Code	EXP	Ending Balance	Beginning Balance
<b>A. LIABILITIES (300=310+330)</b>	<b>300</b>		<b>9.156.292.153.692</b>	
<b>I. Current liabilities</b>	<b>310</b>		<b>7.156.178.997.083</b>	
1. Short-term borrowing and debts	311	V.12	157.500.000.000	
2. Trade accounts payable	312		24.000.000	
3. Advances from customers	313	V.10		
4. Taxes and liabilities to State budget	314	V.11	48.435.941.271	
5. Payable to employees	315		8.246.335.313	
6. Payable expenses	316	V.09	322.864.337.798	
7. Accounts payable-Affiliate	317			
8. Payable to securities transactions	320		235.000.000.000	
9. Payable to dividend, original capital and interest bonds	321		6.741.938.337	
10. Payable to organization issuing securities	322			
11. Other short-term payables	328	V.13	6.377.366.444.364	
12. Provision for short-term liabilities	329			
<b>II. Long-term liabilities</b>	<b>330</b>		<b>2.000.113.156.609</b>	
1. Long-term accounts payable-Trade	331			
2. Long-term accounts payable-Affiliate	332			
3. Other long-term payables	333			
4. Long-term borrowing and debts	334		2.000.000.000.000	
5. Capital trustee received long-term investment	335	V.14		
6. Deferred income tax	336			
7. Provision for unemployment benefit	337		113.156.609	
8. Provision for long-term liabilities	338			
9. Provision for compensation for investors	339			
<b>B. OWNER'S EQUITY (400=410+430)</b>	<b>400</b>		<b>1.376.325.187.685</b>	
<b>I. Capital sources and funds</b>	<b>410</b>	<b>V.15</b>	<b>1.376.190.066.614</b>	
1. Paid-in capital	411		1.200.000.000.000	
2. Capital surplus	412			
3. Other capital of owner	413			
4. Treasury stock (*)	414			
5. Assets revaluation difference	415			
6. Foreign exchange difference	416			

7. Investment and development funds	417			
8. Financial reserve fund	418			
9. Other fund belong to owner's equity	419			
10. Retained after-tax profit	420		176.190.066.614	
II. Budget sources	430		135.121.071	
TOTAL RESOURCES	440		10.532.617.341.377	

OFF BALANCE SHEET ITEMS

Quarter 4/ 2009

Unit: VND

Items	Code	Ending Balance	Beginning Balance
1. Leasehold assets	001		
2. Materials and goods kept or processed for others	002	2.251.649.593.828	
3. Goods deposited by others	003		
4. Bad debts already treated	004	8.633.926.361	
5. Foreign currencies	005		
6. Deposit stocks	006	7.875.541.530.000	
6.1 Securities transactions	007	6.732.239.940.000	
6.1.1 Securities transactions by deposit members	008	80.144.170.000	
6.1.2 Securities transactions by indigenous customers	009	6.497.012.990.000	
6.1.3 Securities transactions by foreign customers	010	155.082.780.000	
6.1.4 Securities transactions of other organizations	011		
6.2 Stock exchange halt	012		
6.2.1 Stock exchange halt by deposit members	013		
6.2.2 Stock exchange halt by indigenous customers	014		
6.2.3 Stock exchange halt by foreign customers	015		
6.2.4 Securities suspended from trading by other institutions	016		
6.3 Stock flag	017	955.575.330.000	
6.3.1 Securities pledged by member depository	018		
6.3.2 Stock flag by indigenous customers	019	955.575.330.000	
6.3.3 Securities pledged by foreign customers	020		
6.3.4 Securities pledged by other organizations	021		
6.4 Stock hold	022		
6.4.1 Custody of securities depository member	023		
6.4.2 Stock hold by indigenous customers	024		
6.4.3 Stock hold by foreign customers	025		
6.4.4 Hold securities of other organizations	026		
6.5 Securities for payment	027	39.006.900.000	
6.5.1 Securities for payment by deposit members	028	214.000.000	
6.5.2 Securities for payment by indigenous customers	029	38.655.500.000	
6.5.3 Securities for payment by foreign customers	030	137.400.000	
6.5.4 Securities transactions for payment of other organizations	031		
6.6 Securities blockade withdrawal wait	032	769.360.000	
6.6.1 Securities blockade pending withdrawal of depository member	033		
6.6.2 Securities blockade of customers waiting to withdraw domestic	034	769.360.000	
6.6.3 Securities blockade pending withdrawal of foreign customers	035		

6.6.4 Blockade withdrawal pending securities transactions other organizations	036		
<b>6.7 <i>Securities transactions waiting</i></b>	<b>037</b>		
6.7.1 Securities transactions of members waiting custody	038		
6.7.2 Securities transactions of customers waiting in the country	039		
6.7.3 Securities transactions pending foreign customers	040		
6.7.4 Securities transactions pending transactions other organizations	041		
<b>6.8 <i>Securities deposit guarantee loans</i></b>	<b>042</b>	147.950.000.000	
6.8.1 Securities collateral loan guaranteed by member depository	043		
6.8.2 Securities deposit guarantee loans for domestic customers	044	147.950.000.000	
6.8.3 Securities deposit guarantee loans of foreign customers	045		
6.8.4 Securities deposit guarantee loans other organizations	046		
<b>6.9 <i>Securities transactions fix</i></b>	<b>047</b>		
<b>7. Deposit stocks of companies, not listed</b>	<b>050</b>	<b>94.471.010.000</b>	
<i>Include:</i>			
<b>7.1 <i>Securities transactions</i></b>	<b>051</b>	<b>94.205.010.000</b>	
7.1.1 Securities transactions of depository member	052	24.564.600.000	
7.1.2 Securities transactions by indigenous customers	053	69.640.410.000	
7.1.3 Securities transactions of foreign customers	054		
7.1.4 Securities transactions of other organizations	055		
<b>7.2 <i>Securities suspended from trading</i></b>	<b>056</b>		
7.2.1 Securities suspended from trading by member depository	057		
7.2.2 Securities suspended from trading by domestic customers	058		
7.2.3 Securities suspended from trading by foreign customers	059		
7.2.4 Securities suspended from trading by other organizations	060		
<b>7.3 <i>Securities pledged</i></b>	<b>061</b>		
7.3.1 Securities pledged by member depository	062		
7.3.2 Securities pledged by domestic customers	063		
7.3.3 Securities pledged by foreign customers	064		
7.3.4 Securities pledged by other organizations	065		
<b>7.4 <i>Securities custody</i></b>	<b>066</b>		
7.4.1 Custody of securities depository member	067		
7.4.2 Hold securities of domestic customers	068		
7.4.3 Hold securities of foreign customers	069		
7.4.4 Hold securities of other organizations	070		
<b>7.5 <i>Securities pending payment</i></b>	<b>071</b>	<b>266.000.000</b>	
7.5.1 Pending payment of the securities depository member	072		
7.5.2 Securities pending the payment of domestic customers	073	266.000.000	
7.5.3 Securities pending the payment of foreign customers	074		
7.5.4 Securities transactions for payment of other organizations	075		
<b>7.6 <i>Securities blockade withdrawal wait</i></b>	<b>076</b>		
7.6.1 Securities blockade pending withdrawal of depository member	077		
7.6.2 Securities blockade of customers waiting to withdraw domestic	078		
7.6.3 Securities blockade pending withdrawal of foreign customers	079		
7.6.4 Securities blockade pending withdrawal of other organizations	080		
<b>7.7 <i>Securities transactions fix</i></b>	<b>081</b>		

8. Securities depository customer has securities	082	538.300.000	
9. Securities depository company has securities	083	1.765.021.810.000	
10. The entrusted securities auctions	084	11.995.856.170.189	

CONSOLIDATED INCOME STATEMENT  
Quarter 4/ 2009

Unit: VND

Items	Code	Quarter 4	Accumulation from the beginning of the year to the ending of this perious
1	2	3	4
1. Revenue of sales and services	01	289.435.897.822	580.599.006.000
Include:			
- Revenue per active stockbroker		25.855.049.605	44.406.400.503
- Revenue activities Investment securities, capital contribution		104.952.377.977	247.432.027.356
- Revenue guarantees issued securities		63.536.364	6.064.636.364
- Revenue agents issuing securities		1.719.575.659	1.928.011.275
- Revenue Management category of investment company fund management			
- Revenue from the operation		57.318.182	99.500.000
- Revenue save up stocks			
- Revenue activities trustee auction			
- Revenue for the use tax assets			
- Others revenue		156.788.040.035	280.668.430.502
2. Deductions	02	122.792.852	304.781.384
3. Net sales and services (10=01 - 02)	10	289.313.104.970	580.294.224.616
4. Cost of goods sold	11	301.803.744.572	361.159.331.208
Include:			
- Direct costs business stock	11.1		
- Expenses for provision of securities	11.2		
5. Gross profit	20	(12.490.639.602)	219.134.893.408
6. General and Administrative Expenses	25	8.964.383.617	16.964.025.856
7. Net operating profit (30=20-25)	30	(21.455.023.219)	202.170.867.552
8. Other Income	31	85.500.000	85.500.000
9. Other Expenses	32	5.485.000	5.485.000
10. Other profit (40=31-32)	40	80.015.000	80.015.000
11. Profit from joint venture	50		
12. Total profit before tax (60=30+40+50)	60	(21.375.008.219)	202.250.882.552
13. Current corporate income tax expenses	61	50.945.647.008	50.051.470.585
14. Deferred corporate income tax expenses	62	(30.666.365.663)	(30.666.365.663)
15. Profit after tax (70=60-61-62)	70	(41.654.289.564)	182.865.777.630
16. Income to pay for AgriBank Securities Joint Stock Coporation		6.675.711.016	6.675.711.016
17. Shareholders receive profit		(48.330.000.580)	176.190.066.614
1. Earning per share	80	(403)	1.468

CONSOLIDATED CASH FLOW STATEMENT

Quarter 4/ 2009 (Direct method)

Unit: VND

Items	Code	Accumulation from the beginning of the year to the ending of this perious	
		Current year	Previous year
I. CASH FLOWS FROM OPERATING ACTIVITIES:			
1. Cash received from sale or services and other revenue	1	5.953.242.350.489	
2. Cash paid for business	2	(6.173.209.472.990)	
3. Cash paid for funds support payment	5		
4. Cash received from securities trading clients	6	17.433.384.820.104	
5. Cash paid for securities trading clients	7	(17.616.118.177.426)	
6. Cash received from the sale of securities issued	8		
7. Cash paid for organization issuing securities	9		
8. Cash paid for supplier	10		
9. Cash paid for employee	11	(9.351.903.019)	
10. Cash paid for interest	12	(155.105.475.942)	
11. Cash paid for corporate income tax	13		
12. Other receivables	14	6.120.594.448.618	
13. Other payables	15	(5.310.324.840.250)	
Net cash provided by (used in) operating activities	20	243.111.749.584	
II. CASH FLOWS FROM INVESTING ACTIVITIES:			
1. Cash paid for purchase of capital assets and other long-term assets	21	(44.942.384.638)	
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22	85.500.000	
3. Cash paid for lending or purchase debt tools of other companies	23	(1.250.963.594.100)	
4. Withdrawal of lending or resale debt tools of other companies	24	802.763.342.600	
5. Cash paid for joining capital in other companies	25		
6. Withdrawal of capital in other companies	26		
7. Cash received from interest, dividend and distributed profit	27	103.432.168.261	
Net cash used in investing activities	30	(389.624.967.877)	
III. CASH FLOWS FROM FINANCING ACTIVITIES:			
1. Cash received from issuing stock, other owners' equity	31		
2. Cash paid to owners equity, repurchase issued stock	32		
3. Cash received from long-term and short-term borrowings	33	188.375.000.000	
4. Cash paid to principal debt	34	(241.750.000.000)	
5. Cash paid to financial lease debt	35		
6. Dividend, profit paid for owners	36		
Net cash (used in) provided by financing activities	40	(53.375.000.000)	
Net cash during the period (50 = 20+30+40)	50	(199.888.218.293)	
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60	672.778.636.538	
Influence of foreign exchange fluctuation	61		
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70	472.890.418.245	